

## Research Purpose

The research community completes this question, and the answers should be carefully considered prior to making a selection. The university uses the response to this question to ensure the appropriate applicability of the type of research and F&A rate, and complete the annual NSF HERD Survey, which reports UCF's R&D expenditures by field of research and source of funds. This information is also contained in the university's audited financial statements and the Schedule of Expenditures of Federal Awards.

**Reminder:** The purpose selected in this question should align with the "Primary Purpose of the Project". See the matrix below for more information.

If this Primary Purpose is selected...	Only select these Research Purpose option(s):	Definition:	Program Code worktags
Organized Research On-Campus	R&D Applied Research (APRE) R&D Basic Research (BARE) R&D Clinical Research (CLIN) R&D Development (DEVL)	<p><b>R&amp;D Applied Research (APRE)</b> - Systematic study to gain knowledge or understanding to meet a specific recognized need.</p> <p><b>R&amp;D Basic Research (BARE)</b> - Systematic study directed toward fuller knowledge or understanding of fundamental aspects of phenomena and observable facts without specific applications towards processes or productions in mind.</p> <p><b>R&amp;D Clinical Research (CLIN)</b> - A human subjects research study, the primary purpose of which is to assess the safety and/or efficacy in humans of a drug, device, diagnostic, treatment, preventive measure, or similar intervention through testing of the intervention on patients in a clinical setting.</p> <p><b>R&amp;D Development (DEVL)</b> - Systematic use of knowledge or understanding gained from research directed toward production of useful materials, devices, systems, or methods,</p>	<p><b>PG21 Institutes &amp; Research Centers**</b></p> <p><b>PG22 Individual/Project Research</b></p> <p><b>**Must be Board of Governors approved Institutes &amp; Centers; otherwise, use PG22.</b></p>

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		<p>including design &amp; development of prototypes &amp; processes.</p> <p><b>Note:</b> Organized Research also includes training of individuals in research techniques in the same facilities where research and development activities occur (“research training”).</p>	
Organized Research Off-Campus	R&D Applied Research (APRE) R&D Basic Research (BARE) R&D Clinical Research (CLIN) R&D Development (DEVL)	As defined above for each category where the research conducted in space not owned by the University (51% or more) and not otherwise paid for by the University from University funds.	<b>PG21 Institutes &amp; Research Centers**</b>  <b>PG22 Individual/Project Research</b>  <b>**Must be Board of Governors approved Institutes &amp; Centers; otherwise, use PG22.</b>
Instruction On-Campus	Instruction (INST)	<p><b>Instruction (INST)</b> - Activities that support curriculum development as well as teaching/training activities (other than research training) whether offered for credit toward a degree or certificate, on a non-credit basis, or through regular academic departments or by separate divisions, summer school, or external division.</p> <p><b>Note:</b> Training of individuals in research techniques in the same facilities where research and development activities occur is considered Organized Research.</p>	<b>PG11 General Academic Instruction</b>

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Instruction Off-Campus	Instruction (INST)	Activities that support curriculum development as defined above except the activities are conducted in space not owned by the University (51% or more) and not otherwise paid for by the University from University funds.	<b>PG11 General Academic Instruction</b>
Other Sponsored Activities On-Campus	Other Sponsored Activity (OSA)	<b>Other Sponsored Activity (OSA)</b> – Programs or Projects that involve the performance of work other than Instruction or Organized Research. This may include health service projects, community and public service projects, and other miscellaneous support activities.	<b>Multiple Codes available but may not use:</b> <b>PG11 Instruction or PG21/PG22 Research</b>
Other Sponsored Activities Off-Campus	Other Sponsored Activity (OSA)	Programs or Projects that involve the performance of work other than Instruction or Organized Research where the program or projects are conducted in space not owned by the University (51% or more) and not otherwise paid for by the University from University funds.	<b>Multiple Codes available but may not use:</b> <b>PG11 Instruction or PG21/PG22 Research</b>
Management Fee	Research Foundation – Conference (CONF)  Research Foundation – Sponsorship/Other Agreements/Donations (SOAD)  Research Foundation – UCF Foundation Managed Accounts (UFMA)	<b>Research Foundation – Conference (CONF)</b> – Accounts used to receive registration/participant fees related to a conference or workshop. The fees collected are then used to offset the expenditures associated with the conference or workshop.  <b>Research Foundation – Sponsorship/Other Agreements/Donations</b>	

If this Primary Purpose is selected...	Only select these Research Purpose option(s):	Definition:	Program Code worktags
		<p><b>(SOAD)</b> – Research donations for charitable purposes, sponsorships for research and/or other sponsored activity events, such as conferences, seminars, and workshops.</p> <p><b>Research Foundation – UCF Foundation Managed Accounts (UFMA)</b> – For use by Research Foundation employees only. These accounts represent funds received by the UCF Foundation but transferred to the Research Foundation for management and administration under the requirements of UCF Policy 4-210.</p>	